

RESPIRATORY MEDICAL GROUP, INC.

Michael L. Cohen, M.D.  
Harry J. MacDannald, M.D.  
Kristina Kramer, M.D.  
Ka Ling (Karin) Cheung, M.D.  
Fred Nachtwey, M.D.  
J. Julian Zaka, M.D.

Date Today: \_\_\_\_\_

130 La Casa Via  
Bldg. 2 - Suite 208  
Walnut Creek, CA. 94598

PH: (925) 944-0166  
FAX: (925) 944-6355

Who referred you to this office? \_\_\_\_\_ Who is your primary care physician? \_\_\_\_\_

Your Name \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_  
last first middle

Your Address \_\_\_\_\_  
street city state zip code

( ) \_\_\_\_\_ - \_\_\_\_\_  
telephone social security driver's license M\_F S\_M\_D\_W  
sex marital status

Employer Name \_\_\_\_\_ ( ) \_\_\_\_\_  
telephone

Employer Address \_\_\_\_\_  
occupation

**Spouse Name** \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_

Spouse Employer \_\_\_\_\_ ( ) \_\_\_\_\_  
telephone

Employer Address \_\_\_\_\_  
occupation

Spouse Social Security \_\_\_-\_\_\_-\_\_\_ Drivers License \_\_\_\_\_

**Emergency Notification**

Name \_\_\_\_\_ ( ) \_\_\_\_\_  
relationship telephone

**Primary Insurance**

Address \_\_\_\_\_ ( ) \_\_\_\_\_  
street city state zip code telephone

Subscriber Name \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_

I.D. # \_\_\_\_\_ Group # \_\_\_\_\_ Plan # \_\_\_\_\_

**Secondary Insurance**

Address \_\_\_\_\_ ( ) \_\_\_\_\_  
street city state zip code telephone

Subscriber Name \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_

I.D. # \_\_\_\_\_ Group # \_\_\_\_\_ Plan # \_\_\_\_\_

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**PULMONARY ASSESSMENT CHECKLIST**

Date: \_\_\_\_\_

NAME (First) \_\_\_\_\_ (MI) \_\_\_\_\_ (Last) \_\_\_\_\_

Age: \_\_\_\_\_ Weight: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Occupation: \_\_\_\_\_

Referring Doctor's Name: \_\_\_\_\_ Primary Care M.D.: \_\_\_\_\_

Reason for Referral/Complaint: \_\_\_\_\_

**Medication(s):** Please include both prescribed and over-the counter medications:

Name:	Strength:	How Often:	Prescribing Doctor

<b>Allergies:</b>	<b>Reaction:</b>

**Medical History:**

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Name: \_\_\_\_\_

Date: \_\_\_\_\_

**SOCIAL HISTORY:**

Marital Status: \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed

**HABITS:**

Do you smoke cigarettes now? \_\_\_\_\_ Yes \_\_\_\_\_ No

Have you smoked in the past? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, how many \_\_\_\_\_ cigarettes per day \_\_\_\_\_ pack(s) per day

\_\_\_\_\_ pipe \_\_\_\_\_ cigars

When did you start? Age/year \_\_\_\_\_

When did you stop? Age/year \_\_\_\_\_

Do you drink alcohol? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, how often \_\_\_\_\_ Daily \_\_\_\_\_ Weekly \_\_\_\_\_ Monthly

How much \_\_\_\_\_

Other substance use? \_\_\_\_\_ Yes \_\_\_\_\_ No

Exposure to toxins or irritants? \_\_\_\_\_ Yes \_\_\_\_\_ No

Recent travel out of the country? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, where? \_\_\_\_\_

**FAMILY HISTORY:**

	<u>Current age</u>	<u>Major Illnesses</u>	<u>If deceased, age and cause of death?</u>
Mother:	_____	_____	_____
Father:	_____	_____	_____
Brother(s)/Sister(s):	_____	_____	_____
Children:	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Circle the diseases that tend to run in the family:

High blood pressure, heart attacks, strokes, cancer, bleeding disorders, tuberculosis, others.

Name: \_\_\_\_\_  
Date: \_\_\_\_\_

## **REVIEW OF SYSTEMS:**

Please circle any symptoms listed below that apply to you now.

### CONSTITUTIONAL:

Fever  
Night sweats  
Chills  
Fatigue  
Weight gain  
Weight loss  
Weakness

### EYES:

Blurred vision  
Double vision  
Eye injury  
Discharge from eyes

### EARS, NOSE & THROAT:

Hearing loss  
Ringing in ears  
Dizziness  
Vertigo  
Nosebleeds  
Sinusitis  
Sore throat/hoarseness

### CARDIOVASCULAR:

Chest pain  
Irregular heartbeat  
Shortness of breath  
Palpitations  
Swelling of feet, ankles or hands  
Leg circulation problems or leg pains  
High or low blood pressure

### RESPIRATORY:

Cough  
Wheezing  
Chest pain  
Shortness of breath  
Coughing up blood

### GASTROINTESTINAL:

Loss of appetite  
Diarrhea  
Constipation  
Blood in stools  
Nausea  
Vomiting  
Reflux  
Heartburn/indigestion  
Trouble swallowing

### GENITOURINARY:

Urinary frequency  
Nighttime urination  
\_\_\_\_\_times  
Blood in urine  
Painful urination  
Incontinence

### MUSCULOSKELETAL:

Joint pain  
Joint stiffness  
Joint swelling  
Back pain  
Neck pain  
Arthritis

### SKIN/BREASTS:

Rash  
Itching  
Change in color  
Skin cancer  
Breast pain  
Breast lump

### NEUROLOGICAL:

Headache  
Weakness  
Seizures  
Tingling  
Tremors  
Memory loss  
Confusion  
Trouble concentrating  
Insomnia  
Snoring

### PSYCHIATRIC:

Anxiety  
Depression  
Panic attacks

### HEMATOLOGIC/ LYMPHATIC:

Enlarged nodes or glands  
Bleeding tendency  
Anemia  
Phlebitis

### ENDOCRINE:

History of high/low blood sugar  
Thyroid problems

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AUTHORIZATION TO USE OR DISCLOSE INFORMATION  
FOR TREATMENT, PAYMENT OR HEALTH CARE OPERATIONS

I hereby authorize to the use or disclosure of my individually identifiable health information ("protected health information") by Respiratory Medical Group in order to carry out treatment, payment or health care operations. A copy of Respiratory Medical Group's Notice of Privacy Practices for Protected Health Information is available for my reading for a more complete description of the potential uses and disclosures of such information. I have the right to review such notice prior to signing this consent form. I have the right to request a copy of the notice.

Respiratory Medical Group reserves the right to change the terms of its Notice of Privacy Practices for Protected Health Information at any time. If the facility does change the terms of its Notice of Privacy Practices, I may obtain a copy of the revised notice.

I retain the right to request that Respiratory Medical Group further restrict how my protected health information is used or disclosed to carry out treatment, payment or health care operations. Respiratory Medical Group is not required to agree to such requested restrictions; however, if the facility does agree to my requested restriction(s), such restrictions are then binding on Respiratory Medical Group.

I authorize the office staff to notify me by telephone of forthcoming appointments and give medical results unless I otherwise specify.

I HAVE READ AND UNDERSTAND THIS INFORMATION AND HAVE THE RIGHT TO REQUEST A COPY OF THIS AUTHORIZATION.

Date : \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

\_\_\_\_\_  
Patient or Person Signing on Patient's Behalf

\_\_\_\_\_  
Witness for Person Signing on Patient's Behalf

\_\_\_\_\_  
Please print name

\_\_\_\_\_  
Please print name

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**FINANCIAL POLICY:**

The above physicians are **all** sub-specialists certified by the American Board of Internal Medicine in both Internal Medicine and Pulmonary Diseases. Dr. Mac Dannald, Dr. Kramer, Dr. Cheung and Dr Zaka are Board Certified in Critical Care Medicine. Dr. Cohen, Dr. Cheung, Dr. Nachtwey, Dr MacDannald and Dr Zaka are also Board Certified in Sleep Medicine.

A consultation consists of history-taking, physical examination pertinent to your problems, and discussion regarding your problems. Time not actually spent with you consists of discussing your care with the referring physician, obtaining and reviewing your present x-rays and appropriate laboratory tests, discussing results and writing a report to your referring physician. The fee for a consultation or initial office visit ranges from \$220 to \$320. A follow up office visit ranges from \$100 to \$235. Tests performed in our office (such as oximetry and spirometry) will incur additional charges.

**MEDICARE PATIENTS:**

We are participating physicians in the Medicare program and submit all billings to Medicare. You are responsible for your annual deductible as well as the 20% portion of the bill not covered by Medicare.

**HMO/PPO PATIENTS:**

HMO patients are responsible for obtaining an authorization from the primary care physician prior to each visit. We cannot see you without this authorization. If you elect to be seen without authorization, the charges will be your financial responsibility if your claim is denied. If you are a member of an HMO/PPO, you may be required by your health plan to pay a co-payment. We cannot waive the co-payment amount. All co-payments are due and payable at the time of the visit.

**PRIVATE INSURANCE PATIENTS:**

Your insurance is a contract between you and your insurance company. The fee for service rendered in this office is a separate contract between you and the physician. It is our policy to be paid at the time of the visit. For your convenience, we accept Mastercard, Visa, personal checks, money orders and cash.

**CANCELLATIONS/NO SHOWS:**

If you cancel an appointment with less than 48 business hour notice, there is a \$50 no-show fee. Failure to show up for an appointment will also result in a no-show fee. Repeat no-shows may be dismissed from the practice. Missed appointments create gaps in our schedule resulting in our inability to provide appropriate care to all patients.

**CHARGES FOR COMPLETION OF FORMS, PHOTO COPYING OF MEDICAL RECORDS:**

There is a charge for completion of forms and photo copying of medical records.

**PAYMENT METHOD:**

We accept cash, Mastercard and Visa. A \$25 charge will be applied on all returned checks.

**FINANCE CHARGE:**

Any patient balance past 30 days will be assessed a service charge of 1.5% per month, as well as a \$5/month handling fee.

NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

I acknowledge I have read the above financial policy

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**AUTHORIZATION TO RELEASE MEDICAL INFORMATION:**

**Occasionally we are asked to provide your medical information to other treating medical providers and insurance companies involved in determining payments or benefits. We ask that you sign below to assist us in expediting those requests.**

I hereby authorize Respiratory Medical Group, Inc. to furnish medical providers and insurance companies with any and all information they may request to further my medical care or process payments or benefits.

**SIGNED** \_\_\_\_\_ **DATE** \_\_\_\_\_

**ASSIGNMENT OF BENEFITS:**

**I hereby assign medical and/or surgical payments to include major medical benefits to which I am entitled, private insurance and any other health plan to RESPIRATORY MEDICAL GROUP, INC. for services provided by the physicians at Respiratory Medical Group, Inc.**

I understand that if claims are denied due to eligibility status, etc., I will assume full responsibility for all charges incurred by all dependents and me. I understand that I am financially responsible for any non-covered benefits, deductibles, or any co-payments for services which have been provided to me.

This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original.

**SIGNED** \_\_\_\_\_ **DATE** \_\_\_\_\_